

# Senior Citizen Assessment Freeze Homestead Exemption Application Conversion Chart for 2020 Tax Returns (2021 exemption)

**INSTRUCTIONS:** Use this form to apply amounts from tax documents to Senior Freeze Application forms. If multiple persons used the house as a principal dwelling as of January 1 of the taxable year, you must add the prior-year income from each person (as well as the spouse's income, if the spouse lives in a different dwelling) to obtain household income.

**From Form 1040:**

1	Wages, salaries, tips, etc. Attach Form(s) W-2 . . . . .			1	<a href="#">Line 6</a>
2a	Tax-exempt interest . . . . .	2a	<a href="#">Line 7</a>	2b	<a href="#">Line 7</a>
3a	Qualified dividends . . . . .	3a		3b	<a href="#">Line 7</a>
4a	IRA distributions . . . . .	4a		4b	<a href="#">Line 4</a>
5a	Pensions and annuities . . . . .	5a		5b	<a href="#">Line 4</a>
6a	Social security benefits . . . . .	6a	<a href="#">Line 1</a>	6b	
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here . . . . . <input type="checkbox"/>			7	<a href="#">Line 9</a>

**From  
Schedule 1:**

<b>Part I Additional Income</b>			
1	Taxable refunds, credits, or offsets of state and local income taxes . . . . .	1	<a href="#">Line 10</a>
2a	Alimony received . . . . .	2a	<a href="#">Line 10</a>
	b Date of original divorce or separation agreement (see instructions) ▶ _____		
3	Business income or (loss). Attach Schedule C . . . . .	3	<a href="#">Line 8</a>
4	Other gains or (losses). Attach Form 4797 . . . . .	4	<a href="#">Line 10</a>
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	<a href="#">Line 8</a>
6	Farm income or (loss). Attach Schedule F . . . . .	6	<a href="#">Line 8</a>
7	Unemployment compensation . . . . .	7	<a href="#">Line 10</a>
8	Other income. List type and amount ▶ _____	8	<a href="#">Line 10</a>
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8 . . . . .	9	
<b>Part II Adjustments to Income</b>			
10	Educator expenses . . . . .	10	<a href="#">Line 12a or 12b</a>
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 . . . . .	11	<a href="#">Line 12a or 12b</a>
12	Health savings account deduction. Attach Form 8889 . . . . .	12	<a href="#">Line 12a or 12b</a>
13	Moving expenses for members of the Armed Forces. Attach Form 3903 . . . . .	13	<a href="#">Line 12a or 12b</a>
14	Deductible part of self-employment tax. Attach Schedule SE . . . . .	14	<a href="#">Line 12a or 12b</a>
15	Self-employed SEP, SIMPLE, and qualified plans . . . . .	15	<a href="#">Line 12a or 12b</a>
16	Self-employed health insurance deduction . . . . .	16	<a href="#">Line 12a or 12b</a>
17	Penalty on early withdrawal of savings . . . . .	17	<a href="#">Line 12a or 12b</a>
18a	Alimony paid . . . . .	18a	<a href="#">Line 12a or 12b</a>
	b Recipient's SSN . . . . . ▶ _____		
	c Date of original divorce or separation agreement (see instructions) ▶ _____		
19	IRA deduction . . . . .	19	<a href="#">Line 12a or 12b</a>
20	Student loan interest deduction . . . . .	20	<a href="#">Line 12a or 12b</a>
21	Tuition and fees deduction. Attach Form 8917 . . . . .	21	<a href="#">Line 12a or 12b</a>
22	Add lines 10 through 21. These are your <b>adjustments to income</b> . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a . . . . .	22	<a href="#">Line 12</a>

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**From Form 1040-SR:**

<b>1</b>	Wages, salaries, tips, etc. Attach Form(s) W-2 . . . . .	<b>1</b>	<a href="#">Line 6</a>
<b>2a</b>	Tax-exempt interest . . . . .	<b>2a</b>	<a href="#">Line 7</a>
<b>3a</b>	Qualified dividends . . . . .	<b>3a</b>	
<b>4a</b>	IRA distributions . . . . .	<b>4a</b>	
<b>5a</b>	Pensions and annuities . . . . .	<b>5a</b>	
<b>6a</b>	Social security benefits . . . . .	<b>6a</b>	<a href="#">Line 1</a>
<b>b</b>	Taxable interest . . . . .	<b>2b</b>	<a href="#">Line 7</a>
<b>b</b>	Ordinary dividends . . . . .	<b>3b</b>	<a href="#">Line 7</a>
<b>b</b>	Taxable amount . . . . .	<b>4b</b>	<a href="#">Line 4</a>
<b>b</b>	Taxable amount . . . . .	<b>5b</b>	<a href="#">Line 4</a>
<b>b</b>	Taxable amount . . . . .	<b>6b</b>	
<b>7</b>	Capital gain or (loss). Attach Schedule D if required. If not required, check here . . . . . <input type="checkbox"/>	<b>7</b>	<a href="#">Line 9</a>

**From  
Schedule 1:**

<b>Part I Additional Income</b>			
<b>1</b>	Taxable refunds, credits, or offsets of state and local income taxes . . . . .	<b>1</b>	<a href="#">Line 10</a>
<b>2a</b>	Alimony received . . . . .	<b>2a</b>	<a href="#">Line 10</a>
<b>b</b>	Date of original divorce or separation agreement (see instructions) ▶ _____		
<b>3</b>	Business income or (loss). Attach Schedule C . . . . .	<b>3</b>	<a href="#">Line 8</a>
<b>4</b>	Other gains or (losses). Attach Form 4797 . . . . .	<b>4</b>	<a href="#">Line 10</a>
<b>5</b>	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	<b>5</b>	<a href="#">Line 8</a>
<b>6</b>	Farm income or (loss). Attach Schedule F . . . . .	<b>6</b>	<a href="#">Line 8</a>
<b>7</b>	Unemployment compensation . . . . .	<b>7</b>	<a href="#">Line 10</a>
<b>8</b>	Other income. List type and amount ▶ _____	<b>8</b>	<a href="#">Line 10</a>
<b>9</b>	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8 . . . . .	<b>9</b>	

<b>Part II Adjustments to Income</b>			
<b>10</b>	Educator expenses . . . . .	<b>10</b>	<a href="#">Line 12a or 12b</a>
<b>11</b>	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 . . . . .	<b>11</b>	<a href="#">Line 12a or 12b</a>
<b>12</b>	Health savings account deduction. Attach Form 8889 . . . . .	<b>12</b>	<a href="#">Line 12a or 12b</a>
<b>13</b>	Moving expenses for members of the Armed Forces. Attach Form 3903 . . . . .	<b>13</b>	<a href="#">Line 12a or 12b</a>
<b>14</b>	Deductible part of self-employment tax. Attach Schedule SE . . . . .	<b>14</b>	<a href="#">Line 12a or 12b</a>
<b>15</b>	Self-employed SEP, SIMPLE, and qualified plans . . . . .	<b>15</b>	<a href="#">Line 12a or 12b</a>
<b>16</b>	Self-employed health insurance deduction . . . . .	<b>16</b>	<a href="#">Line 12a or 12b</a>
<b>17</b>	Penalty on early withdrawal of savings . . . . .	<b>17</b>	<a href="#">Line 12a or 12b</a>
<b>18a</b>	Alimony paid . . . . .	<b>18a</b>	<a href="#">Line 12a or 12b</a>
<b>b</b>	Recipient's SSN . . . . . ▶ _____		
<b>c</b>	Date of original divorce or separation agreement (see instructions) ▶ _____		
<b>19</b>	IRA deduction . . . . .	<b>19</b>	<a href="#">Line 12a or 12b</a>
<b>20</b>	Student loan interest deduction . . . . .	<b>20</b>	<a href="#">Line 12a or 12b</a>
<b>21</b>	Tuition and fees deduction. Attach Form 8917 . . . . .	<b>21</b>	<a href="#">Line 12a or 12b</a>
<b>22</b>	Add lines 10 through 21. These are your <b>adjustments to income</b> . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a . . . . .	<b>22</b>	<a href="#">Line 12</a>